

Lesson 8

READ THIS STORY #1, Advanced

Change The Trust

The ranchman was happy to get the transcript from the bank. He must instruct them to change his trust.

His grandchild, Penny, is a spendthrift. She is bankrupt and can't get credit.

If his gift is in one lump sum, it will be gone in a month. So he will construct a plan that will limit her access to the fund.

Penny should be told that Grandpa didn't do this to punish her. He has done this to help her.